

Requisite documents along with QCR for quarter ended September 30, 2025:

No.	Document Title	Document Issuer	Status
I.	For Listed Secured Debentures / Bonds		
1.	Security Cover Certificate (As per August 13, 2025, SEBI Circular. Applicable for all.)	Statutory Auditor of the listed entity	Has been shared already with the financials on October 28, 2025.
2.	Other Covenant Certificate (As per Reg. 56(1)(d) of SEBI LODR Regulations, 2015.)	Statutory Auditor of listed entity	Forms part of the Disclosure under Regulation 54 and the same has been shared already with the financials on October 28, 2025.
3.	Financial Covenant Certificate (As per August 13, 2025, SEBI Circular. Applicable for all.)	Statutory Auditor of the listed entity	Forms part of the Disclosure under Regulation 54 and the same has been shared already with the financials on October 28, 2025.
4.	Security Cover Certificate (As per August 13, 2025, SEBI Circular. Applicable for all.)	Empaneled CA	Will be shared within the stipulated timeline.
5.	A statement of value of pledged securities (As per August 13, 2025, SEBI Circular. Applicable for all.)	1. Empaneled CA - IBBI Registered for Financial Instruments Valuation; or 2. Merchant Banker	Not applicable.
6.	A statement of value for Debt Service Reserve Account maintained (As per August 13, 2025, SEBI Circular. Applicable for all.)	Empaneled CA	The receipt of FD has already been shared last quarter. Copy of the same is re-enclosed herewith.
7.	A statement of value for any other form of security offered (As per August 13, 2025, SEBI Circular. Applicable for any other type of assets offered as security. Such assets include but are not limited to Book Debts, Loan Receivables, Trade Receivables, Plant & Machineries, Inventory, Cash & Cash Equivalents, Other Current Assets, etc.)	Empaneled CA	Will be shared within the stipulated timeline.
8.	Financial Results (Reg. 52 (1) of SEBI LODR regulations, 2015)	Issuer	Has been shared on October 28, 2025.
9.	Net worth certificate of guarantor	Independent CA	The Annual Audited Financials of GuarantCo for the period ended December 31, 2024, has already been shared. We do not have any personal guarantor.
II.	For Listed Unsecured Debentures / Bonds		
1.	Financial Covenant Certificate (As per May 16, 2024, SEBI Circular. Applicable for all.)	Statutory Auditor of the listed entity	Not applicable.
III.	For Unlisted Secured Debentures / Bonds		
1.	Security Cover Certificate	Independent CA	Not applicable.

No.	Document Title	Document Issuer	Status
IV.	For Listed / Unlisted and Secured / Unsecured Debentures / Bonds		
1.	Any Report(s) / Certificate(s) / Undertaking(s) / Declaration(s) / Document(s) to be submitted as per Transaction Documents / Offer Documents	As applicable	Not applicable.
2.	Updated list / Benpos of Debenture Holders (must include ISIN, Holder(s) Name, Holdings Status, Email Id & Contact No.)	RTA	Enclosed as Annex. 1
3.	Number and nature of grievances received, resolved, unresolved and reasons therefore from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.	Issuer Company	No of grievances received: Nil No. of grievances resolved: NA No. of grievances unresolved: Nil
4.	Latest Credit Rating Rationales issued by the Rating Agencies	Credit Rating Agency	No change in the ratings issued by ICRA Limited, CARE Ratings Limited and CRISIL Ratings Limited.
5.	Insurance Policy w.r.t. the security charged. In case Insurance Policy has expired, please provide Renewed Insurance Policies	CTC Policy Documents by Issuer Company	Not applicable.
6.	Report of the Lead Bank regarding progress of the Project, if applicable	Lead Bank	Not applicable.